

Use this form to manage account access for CDF Online. Once complete, email the form to sandhurst@catholicdevelopmentfund.org.au

Important Information

- This form cannot be used to add or remove account signatories - click [here](#) to access our account amendment form
- Access Level:
 - View Only – users can view account transaction history, including current balances. Users cannot submit or authorise transactions, nor enquire or make changes to accounts or CDF Online settings.
- Access to all accounts provides access to all active DDF Cheque, Savings, Term Investment and Loan accounts.
- DDF requires all CDF Online users to be identified before access can be provided – our Client Services Group will contact each new user with instructions on how to complete the identification process.

Section 1 – Account Holder Details

Account Holder Name	Client Number
<input type="text"/>	<input type="text"/>
Address	
<input type="text"/>	

Section 2 – Contact details

Please provide the contact details for the person submitting this request. The contact person must be authorised to make this request on behalf of the Account Holder.

Name	Contact Number
<input type="text"/>	<input type="text"/>
Email	
<input type="text"/>	

Section 3 – Add Users

Add User 1

First Name	Middle Name	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Birth (dd/mm/yyyy)	Residential Address	
<input type="text"/>	<input type="text"/>	
Contact Number	Email	
<input type="text"/>	<input type="text"/>	

Access Level – View Only

Provide access to All Accounts Specific Accounts:
Provide Account Details

Add User 2

First Name	Middle Name	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Birth (dd/mm/yyyy)	Residential Address	
<input type="text"/>	<input type="text"/>	
Contact Number	Email	
<input type="text"/>	<input type="text"/>	

Access Level – View Only

Provide access to All Accounts Specific Accounts:
Provide Account Details

Section 4 – Remove Users

Remove User 1

Full Name	CDF Online Log In (if known)
<input type="text"/>	<input type="text"/>

Remove from All Accounts Specific Accounts:
Provide Account Details

Remove User 2

Full Name	CDF Online Log In (if known)
<input type="text"/>	<input type="text"/>

Remove from All Accounts Specific Accounts:
Provide Account Details

Section 5 – Account Holder Authority

This form must be signed by authorised signatories in line with the account authority held by DDF for your accounts. By signing this form on behalf of the Account Holder named in Section 1 of the form, I/we accept the following:

- I/we have the authority to make this request on behalf of the Account Holder listed in Section 1 of this form
- All users accept and will comply with CDF Online Terms and Conditions – available [here](#) or on the DDF website
- All CDF Online users must be fully identified by DDF prior to being provided access to CDF Online.

Authorised Signatory 1

Full Name	Role	Date (dd/mm/yyyy)
<input type="text"/>	<input type="text"/>	<input type="text"/>

Signature

Authorised Signatory 2

Full Name	Role	Date (dd/mm/yyyy)
<input type="text"/>	<input type="text"/>	<input type="text"/>

Signature