

DDF Term Investment Application Form

Complete this form to open a new DDF Term Investment. Email the completed form and any supporting documents to sandhurst@catholicdevelopmentfund.org.au

Section 1 – Account Holder Details

Account Holder Name	DDF Client Number
<input type="text"/>	<input type="text"/>

Contact person for this request

Name

Contact Number	Email
<input type="text"/>	<input type="text"/>

Section 2 – Investment Details

Date	Amount	Term	Interest Rate	
<input type="text"/>	\$ <input type="text"/>	<input type="text"/> months	<input type="text"/> %	per annum. Current rates available here .

Section 3 – Source of Funds

Please debit DDF account number for \$ to be credited to the new investment

I/we will electronically transfer \$ to DDF's account at National Australia Bank, BSB 083543, Acc 515697601

Lodgement reference

Section 4 – Maturity Instructions

Term Investment Maturity notices are delivered by email 3 to 7 days prior to the maturity of the investment.

Email address for maturity notices

Section 5 – Account Signatories

Please enter each signatory's personal details exactly as displayed on government identity documents

Signatory 1

Full Name	Date of Birth (dd/mm/yyyy)
<input type="text"/>	<input type="text"/>
Residential Address	
<input type="text"/>	
Contact Number	Email
<input type="text"/>	<input type="text"/>

Signatory on existing DDF account(s): Yes No CDF Online: View Only Access

Signatory 1

Full Name	Date of Birth (dd/mm/yyyy)
<input type="text"/>	<input type="text"/>
Residential Address	
<input type="text"/>	
Phone Number	Email
<input type="text"/>	<input type="text"/>

Signatory on existing DDF account(s): Yes No CDF Online: View Only Access

Signatory 3

Full Name			Date of Birth (dd/mm/yyyy)	
Residential Address				
Phone Number		Email		
Signatory on existing DDF account(s): <input type="radio"/> Yes <input type="radio"/> No CDF Online: <input type="radio"/> View Only Access				

Signatory 4

Full Name			Date of Birth (dd/mm/yyyy)	
Residential Address				
Phone Number		Email		
Signatory on existing DDF account(s): <input type="radio"/> Yes <input type="radio"/> No CDF Online: <input type="radio"/> View Only Access				

Section 6 – Acceptance and Authorisation

By signing this document, I/we confirm and acknowledge the following:

- I/we am authorised to act on behalf of the organisation named in section 1 of this document
- The investment term will begin once DDF receives cleared funds from your nominated account, which may not be the date you submit your application. The maturity date is calculated from this commencement date based on the term length selected during the application.
- I/we acknowledge that all signatories must be fully identified in accordance with the requirements of DDF and will be required to complete electronic verification of identity
- I/we agree to comply with the terms and conditions for all accounts held with DDF
- I/we acknowledge the DDF privacy policy – available on the DDF website www.ddfsandhurst.au/forms
- I/we acknowledge the DDF disclosure statement – available on the DDF website www.ddfsandhurst.au/forms
- I/we acknowledge the DDF Direct Debit Request Service Agreement – available on the DDF website www.ddfsandhurst.au/forms

Signatory 1

Full Name	
Date (dd/mm/yyyy)	
Signature	

Signatory 2

Full Name	
Date (dd/mm/yyyy)	
Signature	